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THIS ANNOUNCEMENT CONTAINS INSIDE INFORMATION

FOR IMMEDIATE RELEASE

[3] July 2020

**Recommended Offer
for
Share plc
by
Antler Holdco Limited ("ii")
(the holding company of Interactive Investor and the ii Group)**

SCHEME OF ARRANGEMENT BECOMES EFFECTIVE

On 17 February 2020 the Boards of ii and Share plc announced that they had reached agreement on the terms of a recommended offer for the entire issued and to be issued share capital of Share plc (the "**Offer**") to be effected by a scheme of arrangement under Part 26 of the Companies Act 2006 (the "**Scheme**") which was contained in a document sent to Share plc Shareholders on 13 March 2020 (the "**Scheme Document**").

Share plc and ii are pleased to announce that, further to the announcement of 30 June that the Court had sanctioned the Scheme, a copy of the Court Order sanctioning the Scheme was today delivered to the Registrar of Companies, and, accordingly, the Scheme has now become Effective in accordance with its terms. Therefore, the recommended offer by ii for the entire issued and to be issued share capital of Share plc has now completed.

Richard Wilson, CEO of interactive investor, said:

"I am very pleased to welcome the Share Centre to interactive investor, further strengthening the voice for flat fees. With our firms' shared values and combined strengths, we will continue to invest in award-winning content and services for our enlarged customer base, all for a simple flat fee."

Settlement

Scheme Shareholders will receive the Offer Consideration due in respect of the Offer as soon as practicable after today's date and in any event within the next 14 days, and therefore no later than 17 July 2020.

Suspension of trading

Trading on AIM of, and dealing, settlements and transfers in, Share plc Shares were suspended with effect from 7.30 a.m. (UK time) on 1 July 2020.

Cancellation of admission to trading on AIM

It is expected that cancellation of the admission to trading on AIM of, and cessation of dealings in, Share plc Shares will be effective from 7.00 a.m. (UK time) on 6 July 2020. As a result of the Scheme having become Effective, share certificates in respect of Share plc Shares have ceased to be valid and entitlements to Share plc Shares held within the CREST System are being cancelled.

General

Terms used but not defined in this announcement shall have the meaning given to them in the Scheme Document.

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Further information

This announcement is not intended to and does not constitute, or form part of, any offer to sell or subscribe for or an invitation to purchase or subscribe for any securities or the solicitation of any vote or approval in any jurisdiction pursuant to the Offer or otherwise, nor shall there be any sale, issuance or transfer of securities of Share plc in any jurisdiction in contravention of applicable law. This announcement does not constitute a prospectus or a prospectus equivalent document.

Publication of this Announcement

A copy of this announcement will be available subject to certain restrictions relating to persons resident in Restricted Jurisdictions on ii.co.uk/share and <https://www.share.com/share-plc>.

The contents of Interactive Investor's website and Share plc's website are not incorporated into and do not form part of this announcement.

Share plc shareholders may request a hard copy of this announcement and the Scheme Document (and any information incorporated by reference in the Scheme Document) by contacting Share plc at Oxford House, Oxford Road, Aylesbury, Buckinghamshire, HP21 8SZ or by telephoning 01296 414141 or by emailing agm@share.co.uk. Share plc Shareholders may also request that all future documents, announcements and information in relation to the Offer be sent in hard copy form.