

# A cost-effective way to build up the size of your child's investments



Regular investing is a quick and easy way to build up your child's portfolio and it can work out cheaper in terms of dealing commission. Over time, you'll also benefit from buying investments at an average price, due to the market moving up and down. Please note that purchase costs can sometimes make periodic small investments inefficient.

Along with the registered contact, this form can be used by relations and friends to make regular contributions into the account. Please note only the registered contact can authorise any investment instruction.

## Section 1: Child's details

Customer reference

Title  Surname

Forename(s)

## Section 2: Investment details

If you are the registered contact for the child's account, you can specify an investment below and enjoy our discounted 'regular investing' rate of dealing commission. If you'd prefer to just set up a regular cash payment (or if you are a relation / friend), please leave the 'investment' field blank. When this cash is eventually invested, the usual rate of dealing commission will be charged.

	name of share/fund		min £10 per month
Investment	<input type="text"/>	Monthly amount	£ <input type="text"/>
Investment	<input type="text"/>	Monthly amount	£ <input type="text"/>
Investment	<input type="text"/>	Monthly amount	£ <input type="text"/>
Investment	<input type="text"/>	Monthly amount	£ <input type="text"/>

First payment date       Account number

Allow at least 10 working days from returning this form and your first debit date

(where you wish your investment(s) to be held)

## Section 3: Authorisation from registered contact

I authorise The Share Centre Limited to make the purchase(s) detailed above, including all charges. Where an investment has a Simplified Prospectus, KIID or KID I have read and kept a copy of the relevant document(s). My signature confirms all the statements and instructions on this form.

If I have chosen to invest in Exchange Traded Funds, I have read the additional risk warnings for ETFs.

Signature  Date

### Contact details:

Phone

Email

## Section 4: Details of the person paying the direct debit

Title  Surname

Forename(s)

Address

Postcode

Customer reference  (if applicable)

### I authorise The Share Centre Limited:

To collect my payment by direct debit as detailed. I understand where the chosen date is not a business day, my payment will take place on the next business day. Should I wish to cancel or amend my payment I will advise you in writing at least two business days before the next payment.

I confirm that the bank account detailed in this instruction is in my name and I have the capacity to authorise Direct Debits to be drawn upon the nominated account.

Signature

## Section 5: Instructions to your bank or building society to pay by direct debit

Bank/building society  Originator's ID number  601159

Branch address

Name(s) of account holder(s)

Bank/building society number

Sort code

### Instruction to your bank or building society

Please pay The Share Centre Limited Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with The Share Centre Limited and, if so, details will be passed electronically to my bank/building society.

Signature  Date

For office use only  (reference to be used on all payments)



### The Direct Debit Guarantee (please retain for your records)

- This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
- If there are any changes to the amount, date or frequency of your Direct Debit The Share Centre will notify you 5 working days in advance of your account being debited or as otherwise agreed. If you request The Share Centre to collect a payment, confirmation of the amount and date will be given to you at the time of the request
- If an error is made in the payment of your Direct Debit by The Share Centre or your bank or building society you are entitled to a full and immediate refund of the amount paid from your bank or building society
- If you receive a refund you are not entitled to, you must pay it back when The Share Centre asks you to
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

