



announcement

Share plc to explore prospects for AIM flotation

Share plc, parent company of one of the leading UK retail stockbrokers, The Share Centre, signals its intention to explore the prospects for an AIM flotation in late 2007/early 2008 as part of a strategy that would ultimately take it into a main market listing. The Share plc Group, which recently announced its fourth consecutive year of revenue and profit growth, will seek analysis and advice to assist it to come to a decision in early Autumn 2007.

Chief Executive, Gavin Oldham, said: "We have established a strong track record for consistent financial performance, and look forward to the possibility of taking a further step forward in our corporate development".

Shares are currently traded on the Group's market for smaller companies, ShareMark, which would continue to provide a dual-trading service for Share plc. Further information on the Group's operations and plans will be provided at its Annual General Meeting, to be held on Friday 11 May, and within its Annual General Meeting Statement, to be published immediately thereafter.

For further information please contact:

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Notes for Editors:

1. The Share Centre Limited was formed in 1990 to provide low-cost share services for private investors. The Share Centre's range of services includes buying and selling shares (by Internet, telephone and post), provision of regular valuations and Individual Savings Accounts. For more details 'phone 0800-800008 or visit the website: www.share.com
2. The Share Centre provides investment advice in UK investments quoted on the London Stock Exchange.

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