

shareplc:

press release

AGM Statement

All resolutions put to the shareholders at the Annual General Meeting of Share plc, parent company of leading UK retail stockbroker The Share Centre, on Friday 11 May were passed. This included the approval of the dividend of 0.18p per share and a special dividend of 1.0p per share.

Speaking after the AGM Chief Executive Gavin Oldham said: "The business continues to perform well with further encouraging signs of growth this year relative to our competitors. As indicated in our Preliminary Results announcement we are continuing with promotional investment in 2007 following the positive impact and success of our marketing activity in 2006. We therefore anticipate further revenue growth albeit with operating profit continuing to be impacted by this investment in marketing. The Board continues to believe this strategy will continue to deliver new customer accounts and activity, which should deliver improved returns for shareholders in due course.

As noted in our press release on 10 April 2007, the Company is now actively exploring the potential for a listing on AIM alongside its current Sharemark listing. To this end the company has engaged Edison Investment Research to prepare a research document on the Company, its market and prospects. We will then be meeting with brokers during the summer and would anticipate making a further announcement later in the year once this initial stage of the process has been completed."

It was also noted at the Annual General Meeting that the Company is exploring the prospects for acquiring further business. It is currently intended that any such purchase would be financed from cash reserves held within the Group.

Share plc expects to publish its interim results on 15 August 2007.

Further information:

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Notes for editors:

- 1 Share Plc is the parent holding company of The Share Centre Ltd and its shares are traded on ShareMark (www.sharemark.co.uk), the auction-based trading platform designed especially for growing companies.
- 2 The Share Centre was formed in 1990 and provides a range of account-based services to enable investors to share in the wealth of the stock market.
- 3 Retail services include ISAs, PEPs, CTF accounts and SIPPs, all with the benefit of free investment advice, and dealing in a wide range of investments.
- 4 Services available to corporate clients include Share plan administration, Fund administration and 'white-label' dealing platforms.
- 5 For more details contact 0800 800 008, or visit www.share.com.

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