

press release

12 July 2011

Share of the week from The Share Centre

Nick Raynor, investment adviser at The Share Centre, explains why specialist chemical group Yule Catto is his share of the week:

“We upgraded Yule Catto to a ‘buy’ in June as the company’s recent acquisition into Germany and potential for improving emerging market sales added to the attraction for medium risk investors seeking growth in a specialist sector.

“Investors were pleased with Q1 figures that reported healthy demand for the company’s Polymer business overseas, maintaining its leading worldwide position in this market. They will also be encouraged to hear the company expects at least £20m of synergies to be delivered from the company’s acquisition of PolymerLatex in Germany. Yule Catto itself describes the deal as “transformational”.

“The share price has performed well recently and takeover speculation has seen a further increase. Rumours of a possible bid of 350p per share cash from Dow Chemicals has circled the market and although there has been no formal offer there could be more to come from the bid speculation.”

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About The Share Centre:

The Share Centre was established in 1990 to provide value-for-money share services for private investors. Its range of services includes buying and selling shares (by Internet, telephone and post) and a comprehensive share administration and safe custody service. Tax-efficient investment 'wrappers' including ISAs, CTFs and SIPP's are also available.

The Share Centre's Advice team provides comment on market sectors, individual shares and funds on www.share.com. Access is available to customers and registered users of the site. Registration is free. To understand how our Advice team arrive at their views please read our [Investment Research Policy](#). The Share Centre blog is also available at <http://blog.share.com>.

In addition, account customers can receive individual telephone advice on UK-listed shares and on funds traded via the CoFunds trading platform.

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