

press release

6 June 2011

The forward look from The Share Centre

Nick Raynor, investment adviser at The Share Centre, gives his thoughts on what to expect from companies announcing results w/c 6th June 2011.

■ Monday

Prudential (trading statement)

It is a quiet week for reporting so analysts will be looking for any snippets that may give the markets some direction. All eyes will be on how Prudential's operations overseas are performing. We hope this update will also mention further expansion plans for the company to liven up this quiet period, however it is highly unlikely.

We currently list Prudential as a BUY

■ Tuesday

Aggreko (trading statement)

Aggreko has been performing extremely well this year winning new contracts such as the Olympics. It also became a major power provider in Japan after the recent tragic events and it is clear that the company can see a positive impact in such times. Being able to provide emergency power supplies is clearly essential and investors should consider the part Aggreko can play going forward.

We currently list Aggreko as a HOLD

Economic Diary

Economic announcements for the w/c 6 June 2011

7 June Retail Sales Monitor, May 2011 – BRC-KPMG

April appeared to have been a relatively encouraging month for retailers, with surveys from both the BRC and ONS showing signs of a pick-up in activity. However, sales were boosted by the Easter holiday season and the Royal Wedding. With UK consumer confidence falling and real wages lagging behind inflation, the prognosis for the UK retail sector, with a few notable exceptions, does not appear to be promising. The latest distributive trades survey from the CBI indicated subdued growth during early May, but will today's BRC report bring more positive news?

9 June Monetary Policy Committee Meeting and Announcement – Bank of England

Andrew Sentance, the Bank of England Monetary Policy Committee's most hawkish member, stepped down from the committee last month, leaving Spencer Dave and Martin Weale as the two remaining members who have been consistently voting for an increase in the rate of

thesharecentre:

interest. Although inflation remains stubbornly high (4.5% in April), fears over household finances, and, in particular, concerns over the extent to which increases in average wages are lagging behind inflation, are likely to be sufficient to encourage the bank's rate setting committee to stay its hand. The interest rate as set by the Bank of England is likely to remain at 0.5% for at least another month.

Other economic announcements include:

9 June

- Governing Council meeting of the ECB in Frankfurt – ECB
- US International Trade, April – BEA
- UK Trade - April 2011 – ONS

10 June

- Bank of England/GfK NOP Inflation Attitudes Survey – Bank of England
- Index of Production, April 2011 – ONS
- Producer Price Index, May 2011 – ONS

---Ends---

Note to editors:

Please note that the dates stated in this article are indicative and could be subject to change which is beyond our control.

The Share Centre is now on Facebook and Twitter.



Join us on Facebook



Follow us on Twitter

For further information please contact:

The Share Centre
Rebecca Kempzell
PR Executive
01296 439 426
Rebecca.kempzell@share.co.uk

Stephanie Reynolds
PR Manager
01296 439 256
Stephanie.reynolds@share.co.uk

Lansons Communications
Inez de Koning / Lisa Grando / Sarah Waterson
0207 294 3623 / 0207 294 3669 / 0207 294 3649
Inezd@lansons.com / Lisag@lansons.com / SarahW@lansons.com

To view all our press releases and more from our investment advisers please go to blog.share.com

Risk Warnings:

Investing in general, and the products and services mentioned above may not be suitable for all: if in doubt, individuals should seek independent financial advice. The value of investments and

thesharecentre:

the income from them can go down as well as up and investors may not get back their original investment. Past performance is not a reliable indicator of future performance.

The bases and levels of taxation relating to ISAs, CTFs and SIPPs are subject to change and the value of these tax allowances may depend upon the circumstances of the individual.

About The Share Centre:

The Share Centre was established in 1990 to provide value-for-money share services for private investors. Its range of services includes buying and selling shares (by Internet, telephone and post) and a comprehensive share administration and safe custody service. Tax-efficient investment 'wrappers' including ISAs, CTFs and SIPPs are also available.

The Share Centre's Advice team provides comment on market sectors, individual shares and funds on www.share.com. Access is available to customers and registered users of the site. Registration is free. To understand how our Advice team arrive at their views please read our [Investment Research Policy](#). The Share Centre blog is also available at <http://blog.share.com>.

In addition, account customers can receive individual telephone advice on UK-listed shares and on funds traded via the CoFunds trading platform.

The Share Centre Limited is a member of the London Stock Exchange and is authorised and regulated by the Financial Services Authority under reference 146768.

Registered in England No. 2461949. Registered office: Oxford House, Oxford Road, Aylesbury, Bucks. HP21 8SZ.