

press release

8 June 2009

The forward look from The Share Centre

Nick Raynor, investment adviser at retail stockbroker The Share Centre, gives his thoughts on what to expect from companies announcing results week commencing 8 June.

Monday

Tuesday

Tesco (Trading update)

Investors will be keen to see how Tesco is fighting off the challenge of Morrisons and Sainsbury, who have both been increasing their market share recently. Any news on international operations and the development into new areas such as banking are also worth noting.

We currently list Tesco as a BUY.

Wednesday

Royal Bank of Scotland (Interims)

The market will be hoping that there are no more nasty surprises for the bank, which was almost destroyed last year. Last month the CEO stated that he had seen no signs of any green shoots of recovery. Analysts will be focusing on the group's future hopes, along with further details of the group's restructuring and cost cutting plans.

We currently list RBS as a SELL.

Thursday

Home Retail (Trading update)

It will be interesting to see how Home Retail are performing in relation to rival Kingfisher, who announced better than expected results in its recent trading statement. The market will be hoping that the warm spring weather will have pushed up sales of outdoor equipment. However, there are fears that margins may have been hit by discounting and special offers.

We currently list Home Retail as a SELL.

Friday

N/a

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About The Share Centre:

The Share Centre was established in 1990 to provide value-for-money share services for private investors. Its range of services includes buying and selling shares (by Internet, telephone and post) and a comprehensive share administration and safe custody service. Tax-efficient investment 'wrappers' including ISAs, CTFs and SIPP's are also available.

The Share Centre's Advice team provides comment on market sectors and individual shares, including all of the post-privatisation/demutualization companies, on www.share.com. Access is available to customers and registered users of the site. Registration is free. To understand how our Advice team arrive at their views please read our [Investment Research Policy](#).

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