

## gifting shares to another person

If you would like to gift shares you hold in an account to another customer, simply complete this form and return it to us.

### Section 1: Your details

Title	<input type="text"/>	Surname	<input type="text"/>	Customer reference	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Forename(s)	<input type="text"/>			Account	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Phone	<input type="text"/>		Email	<input type="text"/>		

### Section 2: Investment(s) to gift

Name of investment	Number of shares
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Need more space? Continue overleaf.

### Section 3: Gifting fee

Gifts between spouses are free of charge, however we charge **£5 per investment** for all other gifts.

I/we attach a cheque for  £

Deduct from my/our account

This is a transfer between spouses

### Section 4: Declaration by the person(s) making the gift

I/we, the current shareholder(s) hereby instruct The Share Centre to transfer the investments above by way of gift to the ownership of:

name of account holder(s) to Account

I/we understand that a transfer of shares between spouses is free of Capital Gains Tax but that transfers between other parties may be subject to tax and/or stamp duty. I/we understand that it is my/our responsibility to notify HMRC. If I/we have any doubts I/we will seek the appropriate independent advice.

Signature(s)   Date

**Closure of account** - if you wish to close your account, please tick an option below

Return any cash balance to my/our personal bank account

Gift any cash balance to the person(s) below

### Section 5: Declaration by the person(s) receiving the gift

I/we  full name(s) Customer reference

hereby accept the above mentioned gift(s). I/we understand that the gifting of shares may have tax implications. If I/we have any doubts I/we will seek the appropriate independent advice.

Signature(s)   Date

PO Box 2000 Aylesbury Buckinghamshire HP21 8ZB  
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**email** [info@share.co.uk](mailto:info@share.co.uk) **web** [www.share.com](http://www.share.com)