

## monthly investing made easy

### For use by the CTF Registered Contact

When you want to invest on a regular, monthly basis, the Regular Investment Service provides the solution. Just complete all the sections and return this form to us at:  
The Share Centre, PO Box 2000, Aylesbury, Bucks. HP21 8ZB.

#### SECTION 1: Account details

Child's full name

Customer reference

Account no.

CTF unique reference no.  
(if applicable)

#### SECTION 2: Credit instructions

Please credit this account with the sum of  £  (minimum £10 per month)

(Amount in words)

on the **16th** of each month, until further notice.

My first credit should take place on

(Please allow 10 working days between returning this form and your first credit date)

PO Box 2000 Aylesbury Bucks HP21 8ZB  
Phone 01296 41 41 41 Fax 01296 41 41 40  
Email [ctf@share.co.uk](mailto:ctf@share.co.uk) Visit [www.share.com/ctf](http://www.share.com/ctf)

### SECTION 3: Investment instructions (tick one box and enter details)

The account is a Stakeholder CTF, please invest in the Legal & General UK Index Trust.

OR

The account is a Child Investment Account, please invest as shown below. You may spread your monthly contributions across different investments, subject to a £10 minimum into each investment but do bear in mind the greater impact of dealing costs on small investments.

		Amount
1st choice	<input type="text" value="name of Company/Fund or Preferred Fund"/>	<input type="text" value="£"/>
2nd choice	<input type="text" value="name of Company/Fund or Preferred Fund"/>	<input type="text" value="£"/>
3rd choice	<input type="text" value="name of Company/Fund or Preferred Fund"/>	<input type="text" value="£"/>
OR <input type="checkbox"/>	Hold in cash pending my investment instructions	<input type="text" value="£"/>

This option is only available where a 'standard investment' has not been specified. Please call our Customer Service team to check or amend your instructions.

When choosing to invest in Funds, including The Share Centre's Preferred Funds, please ensure you read the relevant Key Features.

**Please note:** dealing will be carried out at the times shown on the Information and Tariff form. Investments into Funds other than The Share Centre's Preferred Funds or into individual shares will be carried out as soon as is practicable at the market 'best price'.

If you wish to spread your money across more than 3 investments, please list all your investment choices on a separate sheet, sign and attach it to this form, writing 'see attached list' in the first box.

Please arrange to collect my transfer by direct debit, as detailed in the Direct Debit Authority which I have completed opposite and invest these monies as instructed above. I confirm I have read and understood the Key Features of funds for which I have authorised purchases. Should I wish to cancel, suspend or amend my transfer I undertake to advise you in writing to be received by you at least 3 working days before my next transfer date. I understand that each credit to my account will be shown on my account statement and that separate acknowledgments will not be issued.

I understand that where the payment date is not a business day, my transfer will take place on the next business day.

Signature   
CTF Registered Contact  Date

Name  Customer ref.

### SECTION 4: Instructions to your Bank or building society to pay by direct debit

Please complete this form and return it to: The Share Centre Ltd, PO Box 2000, AYLESBURY, Bucks HP21 8ZB.

Bank/building society

Originator's ID number:

Branch address

Name(s) of Account holders

Bank or building society account no.

Sort code

Your CTF Account no. with The Share Centre (not Customer Ref)

(please use this reference on all payments)

#### Instruction to your bank or building society

Please pay The Share Centre Ltd Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with The Share Centre Ltd and, if so, details will be passed electronically to my bank/building society.



Signature

Date

#### This guarantee should be detached and retained by the payer.

##### The Direct Debit Guarantee

- This Guarantee is offered by all banks and building societies that take part in the Direct Debit Scheme.
- If the amounts to be paid or the payment dates change The Share Centre will notify you 5 working days in advance of your account being debited or as otherwise agreed.
- If an error is made by The Share Centre or your bank or building society you are guaranteed a full and immediate refund from your branch of the amount paid.
- You can cancel a Direct Debit at any time by writing to your bank or building society. In this event, please also send a copy of your letter to us.
- The efficiency and security of the Scheme is monitored and protected by your own bank or building society.

