

consolidating my existing ISAs

Please complete the form and return to: The Share Centre Ltd., PO Box 2000, Aylesbury, Bucks HP21 8ZB.

SECTION 1: My details

Title Surname
 Forenames Existing customer reference

SECTION 2: Consolidating my ISAs

I wish to consolidate my ISAs into a DIY ISA OR *Funds ISA (tick one box only) and I have read and understood the tariff for my chosen account type.

Please Note: *You cannot hold equities in a Funds ISA, therefore before consolidating please arrange to sell any equities first.

Please list your ISA accounts that you wish to be consolidated below:

Account no. <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> Y / <input type="checkbox"/> Y <input type="checkbox"/> Y	Account no. <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> Y / <input type="checkbox"/> Y <input type="checkbox"/> Y
Account no. <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> Y / <input type="checkbox"/> Y <input type="checkbox"/> Y	Account no. <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> Y / <input type="checkbox"/> Y <input type="checkbox"/> Y
Account no. <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> Y / <input type="checkbox"/> Y <input type="checkbox"/> Y	Account no. <input type="text"/>	<input type="checkbox"/> Y <input type="checkbox"/> Y / <input type="checkbox"/> Y <input type="checkbox"/> Y

If you wish to transfer and consolidate ISAs held outside of The Share Centre please tick here and we'll send you further details

SECTION 3: Income from my ISA

I would like income from investments in my consolidated ISA to be: (please tick one box only)

- re-invested quarterly in shares of the highest value holding
- left in the ISA as a cash balance (this option will automatically be set up if no other is selected)
- paid out each quarter by BACS to my bank account (please complete your bank details below)

Withdrawals from your ISA

For your added convenience and security, withdrawals from your account will normally be sent by bank transfer direct to your nominated bank/building society account. Please enter your details below:

Bank details

Name of bank or building society
 Branch address
 Account name Account number
 Building society roll no. Sort code - -

Please enclose a statement relating to the bank account above, showing entries within the last six months. If you have yet to receive a statement, please call us 01296 41 41 41.

SECTION 4: Declaration and Authorisation

- I authorise The Share Centre to consolidate my existing ISAs in accordance with the Terms and Conditions and Tariff of the chosen account, which I have read and understood. I understand that, once consolidated, the account may not later be 'unbundled' and, if transferred to another Plan Manager, must be transferred as one consolidated ISA.
- I declare that this application has been completed to the best of my knowledge and belief and that my signature confirms all the statements and instructions on this form as applicable. I will notify The Share Centre without delay of any change affecting my application.

Signature Date

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