



## press release

### Share plc announces launch of offer for subscription in conjunction with flotation on AIM

- 4,000,000 shares priced at 27p per share
- Offer aimed at personal investors
- Admission to AIM expected on 15 May 2008

Share plc, parent company of The Share Centre, one of the UK's leading independent stockbrokers, today announces the launch of its Offer for Subscription (the "Offer") in preparation for its flotation on the AIM Market of the London Stock Exchange ("AIM").

Under the terms of the Offer, which is primarily targeted at personal investors through The Share Centre, 4,000,000 shares are available for subscription at a price of 27p per share. In addition to subscribing to this offer, Account Customers of The Share Centre can also be eligible to receive 200 free shares in Share plc by subscribing or transferring a full value ISA to The Share Centre. It is anticipated that the existing shares and the shares to be issued in the Offer will commence trading on AIM on Thursday 15 May 2008.

Following Admission, Share plc shares will be traded on AIM, PLUS Markets and on Sharemark, The Share Centre's own trading platform. Auctions on Sharemark will take place each Thursday afternoon. Since Sharemark was established in 2000, more than 29,000 trades have taken place in the ordinary share capital of Share plc.

Commenting on the launch of the Offer for Subscription, Sir Martin Jacomb, Chairman of Share plc said: "We are delighted to be bringing Share plc to AIM after 17 years of trading since The Share Centre was established. Today the business remains true to its founding vision of more people enjoying straightforward investing. This commitment to personal investors is reflected in our decision to provide personal investors the opportunity to invest in Share plc through the Offer for Subscription."

Share plc's AIM Admission Document is available on the Company's website at [www.shareplc.com/aim](http://www.shareplc.com/aim). The Offer brochure and Application Form are also available at [www.share.com](http://www.share.com) or by calling 0845 6185 105.

#### **For further information please contact:**

##### **Share plc**

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## Notes for Editors:

Share plc is the holding company for The Share Centre Limited, Sharemark Limited and Sharefunds Limited.

The Share Centre is the principal operating subsidiary of the Share plc Group and was established in 1990 to provide value-for-money share services for private investors. Its range of services includes buying and selling shares (by internet, telephone and post) and a comprehensive share administration and safe custody service. Tax-efficient investment 'wrappers' including ISAs, CTFs and SIPPs are also available.

The Share Centre's Advice Team provides comment on market sectors and individual shares, including all of the post-privatisation /demutualisation companies, on [www.share.com](http://www.share.com). Access is available to customers and registered users of the site. Registration is free. In addition, Account Customers can receive individual telephone advice on UK-listed shares and on funds traded via the Cofunds trading platform.

## Important Notes:

This press release constitutes a financial promotion under the Financial Services and Markets Act 2000 and had been approved for the purposes of section 21 of that Act by The Share Centre, which is authorised and regulated by the Financial Services Authority. The Share Centre is a member of the London Stock Exchange and is authorised and regulated by the Financial Services Authority under reference 146768. Registered in England No. 2461949. Registered office: Oxford House, Oxford Road, Aylesbury, Bucks HP21 8SZ.

Further information on Share plc, including a summary of the Offer for Subscription, the terms and conditions of the Offer, certain risk factors which the Company could be exposed to and defined terms, is contained in the AIM Admission Document. The terms and conditions of the 2008 Free Shares Offer are contained in a separate brochure. Copies of both documents and the Offer for Subscription brochure and Application Form are available on request, free of charge from The Share Centre's offices, or by calling The Share Centre's Customer Service Team on 0800 800 008 or are available online at [www.share.com](http://www.share.com).

AIM and Sharemark are markets designed primarily for emerging or smaller companies to which a higher investment risk tends to be attached than to larger or more established companies. AIM and Sharemark securities are not admitted to the official list of the United Kingdom Listing Authority. A prospective investor should be aware of the risks of investing in such companies and should make the decision to invest after careful consideration and, if appropriate, consultation with an independent financial adviser.