

For immediate release

4 April 2008

Share plc
Suspension of Trading

Further to the Group's announcements of 12 November 2007 (Progress Towards AIM Flotation) and 29 February 2008 (Suspension of Trading), it is still intended that Share plc will be admitted to trading on the Alternative Investment Market of the London Stock Exchange ("AIM") on 15 May 2008. Details of an Offer for Subscription are expected to be announced on 15 April 2008.

Trading of Share plc on Sharemark has accordingly been suspended for the Offer for Subscription period: the suspension of trading is due to be lifted on 15 May 2008, when shares should be admitted to trading on AIM as well as on Sharemark. Limit orders not traded on Sharemark will be held over until trading recommences, when, unless they have expired, they will be tested against the prevailing prices on Sharemark and AIM.

Once the suspension has been lifted, Share plc trading on Sharemark will occur each Thursday, with an auction time of 5 pm and a cut off time of 4.30 pm.

All dates remain subject to change.

ENDS

Barbara Pierssene

Share plc

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The Directors of Share plc accept full responsibility for this statement