

For Immediate release

29 February 2008

**Share plc
Suspension of Trading**

Further to the Group's announcement of 12 November 2007 (Progress Towards AIM Flotation) it is intended that Share plc will be admitted to trading on the Alternative Investment Market of the London Stock Exchange ("AIM") on 15 May 2008. It is also intended that Share plc will announce details of an Offer for Subscription on 15 April 2008. These dates remain subject to change.

It is currently proposed that the trading of Share plc on Sharemark will be suspended during the Offer for Subscription, which means all dealings will cease following the auction on Friday 4 April 2008, and that the suspension of trading will be lifted on 15 May 2008, when shares should be admitted to trading on AIM as well as on Sharemark.

ENDS

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The Directors of Share plc accept full responsibility for this statement