

KEY TECHNOLOGIES PLC

FOR IMMEDIATE RELEASE

17 May 2010

**POSTING OF CIRCULAR RELATING TO ACQUISITION AND ISSUE OF LOAN NOTES INCLUDING NOTICE OF GENERAL MEETING ON 8 JUNE 2010**

Key Technologies plc ("Key") has announced today that it is proposing to acquire the business and assets of Primetake Limited, to offer loan notes to shareholders and that it is posting a circular (the "Circular") to shareholders containing details of these proposals. The Circular includes notice of a General Meeting to be held on 8 June 2010 at which the resolutions necessary to implement the proposals will be proposed to shareholders.

Copies of the Circular will shortly be available on the Investbx website at: [www.investbx.com](http://www.investbx.com). Copies of the Circular will be posted to shareholders and further copies will be available at the registered office of Key at 5, The Courtyard, Timothy's Bridge Road, Stratford Upon Avon, Warwickshire, CV37 9NP

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