

For Immediate Release

October 22, 2009

EARLY EQUITY PLC
("Early Equity" or "the Company")
Investment update and Resignation of Director

Birmingham based Early Equity Plc, the PLUS Markets quoted and Investbx traded investment company, announces that its investee company Tangibal Limited ("Tangibal") has raised a further £110,000 in equity valuing Tangibal at £800,000 pre-investment.

Additionally, as part of the transaction, Early Equity has converted outstanding loans of £50,000 into shares and now holds 261,238 ordinary shares of 0.1p each in Tangibal, representing 13.9% of the issued share capital. Based on the latest funding round, Early Equity's shareholding, acquired at a cost of £75,000 is now valued at approximately £188,000.

The Company also announces that Sir Bernard Zissman resigned as Chairman of Early Equity on October 20th to concentrate on other roles, including his Chairmanship of Advantage Business Angels, a leading Midlands angel network. The Board wishes to extend its gratitude to Sir Bernard for his contributions over the past two years and wishes him all the best in his future endeavours. A suitable replacement will be announced in due course.

Rob Painting, CEO of Early Equity commented: "We thank Sir Bernard for his support and guidance to the Company's growth since its flotation. His experience and input have proved invaluable in the management of the business over its formative years and we hope to continue to work closely with Sir Bernard and the team at Advantage Business Angels to our mutual benefit.

We see this latest round of funding positioning Tangibal for further growth. Tangibal is currently exploring the possibility of a European market listing which would enable it to access further funding as its business grows."

Peter Evans, Director of Tangibal said: "We have had a busy few months at Tangibal and are delighted with progress, especially in opening up overseas markets."

ENDS

The Directors of the Early Equity plc accept responsibility for this announcement.

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